

Salbookh Trading Co.

1H-2021 Financial Results Announcement

Profitability	1H-2020	1H-2021	Variance
Net Profit / (Loss) (KWD)	(512,586)	(409,429)	NM
Earnings Per Share (fils)	(5.05)	(4.04)	NM
Total Operating Revenue (KWD)	812,670	632,612	(22.2%)
Net Operating Profit / (Loss) (KWD)	(55,410)	(127,275)	(129.7%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-20	30-Jun-21	Variance
Assets:			
Current Assets	6,654,962	7,944,241	19.4%
Non-current Assets	4,064,302	1,279,757	(68.5%)
Total Assets	10,719,264	9,223,998	(13.9%)
Shareholders' Equity*	7,016,455	5,599,589	(20.2%)

Liabilities:

Current Liabilities	3,509,650	3,434,981	(2.1%)
Non-current Liabilities	193,159	189,428	(1.9%)
Total Liabilities	3,702,809	3,624,409	(2.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	73,425.3	P/E (x)	NM
Value (KWD '000)	2,889.1	P/BV (x)	0.73
Closing Price (KWD)	0.039	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.055	YTD Share Turnover	69.97%
Current Market Capitalization (KWD Million)	4.1	Beta	0.6

Source: Kamco Research & Boursa Kuwait

Pricing data as of 15-Aug-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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