

Salbookh Trading Co.

FY-2020 Financial Results Announcement

Profitability	FY-2019	FY-2020	Variance
Net Profit / (Loss) (KWD)	(1,736,994)	(1,458,500)	NM
Earnings Per Share (fils)	(17.11)	(14.37)	NM
Total Operating Revenue (KWD)	1,837,802	1,062,053	(42.2%)
Net Operating Profit / (Loss) (KWD)	(172,281)	57,688	NM
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Dec-19	31-Dec-20	Variance
Assets:			
Current Assets	6,576,154	6,442,970	(2.0%)
Non-current Assets	4,318,246	3,374,068	(21.9%)
Total Assets	10,894,400	9,817,038	(9.9%)
Shareholders' Equity*	7,471,197	6,026,777	(19.3%)
Liabilities:			
Current Liabilities	3,233,266	3,600,182	11.3%
Non-current Liabilities	189,937	190,079	0.1%
Total Liabilities	3,423,203	3,790,261	10.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	24,922.6	P/E (x)	NM
Value (KWD '000)	939.3	P/BV (x)	0.64
Closing Price (KWD)	0.037	Dividend Yield*	0.00%
Book Value Per Share (KWD)	0.059	YTD Share Turnover	23.75%
Current Market Capitalization (KWD Million)	3.8	Beta	0.58

Source: Kamco Invest Research & Boursa Kuwait

Pricing data as of 29-Mar-21

NM: Not Meaningful * Dividend Yield is based on latest paid dividends.

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Disclosure:

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