

## Kuwait Telecommunication Co.

### Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	9,070,000	9,211,000	1.6%
Earnings Per Share (fils)	9.00	9.00	1.6%
Total Operating Revenue (KWD)	87,364,000	85,289,000	(2.4%)
Net Operating Profit / (Loss) (KWD)	9,937,000	10,046,000	1.1%
Return on Average Equity (ROAE)	14.63%	16.09%	
Return on Average Assets (ROAA)	6.68%	7.01%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
<b>Assets:</b>			
Current Assets	239,838,000	245,065,000	2.2%
Non-current Assets	240,364,000	251,923,000	4.8%
Total Assets	480,202,000	496,988,000	3.5%
Shareholders' Equity*	214,602,000	210,878,000	(1.7%)

#### Liabilities:

Current Liabilities	217,508,000	248,021,000	14.0%
Non-current Liabilities	48,092,000	38,089,000	(20.8%)
Total Liabilities	265,600,000	286,110,000	7.7%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	57,474.5	P/E (x)	18.90
Value (KWD '000)	38,369.7	P/BV (x)	3.07
Closing Price (KWD)	0.648	Dividend Yield	5.86%
Book Value Per Share (KWD)	0.211	YTD Share Turnove	5.75%
Current Market Capitalization (KWD Million)	647.2	Beta	0.64

Source: Kamco Research & Boursa Kuwait

Pricing data as of 28-Apr-26

NM: Not Meaningful

[kamcoinvest.com](http://kamcoinvest.com)

#### Disclosure:

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