

Kuwait Telecommunication Co.

FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	31,380,000	34,099,000	8.7%
Earnings Per Share (fils)	31.00	34.00	8.7%
Total Operating Revenue (KWD)	336,515,000	342,512,000	1.8%
Net Operating Profit / (Loss) (KWD)	34,454,000	38,356,000	11.3%
Cash Dividends Per Share (fils)	35.00	38.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	12.96%	14.21%	
Return on Average Assets (ROAA)	6.90%	7.24%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
Assets:			
Current Assets	233,392,000	229,448,000	(1.7%)
Non-current Assets	228,845,000	249,714,000	9.1%
Total Assets	462,237,000	479,162,000	3.7%
Shareholders' Equity*	240,477,000	239,605,000	(0.4%)
Liabilities:			
Current Liabilities	180,439,000	200,738,000	11.2%
Non-current Liabilities	41,321,000	38,819,000	(6.1%)
Total Liabilities	221,760,000	239,557,000	8.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	11,305.6	P/E (x)	20.30
Value (KWD '000)	7,879.3	P/BV (x)	2.89
Closing Price (KWD)	0.693	Dividend Yield	5.05%
Book Value Per Share (KWD)	0.240	YTD Share Turnove	1.13%
Current Market Capitalization (KWD Million)	692.1	Beta	0.64

Source: Kamco Research & Boursa Kuwait

Pricing data as of 28-Jan-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest