

Kuwait Telecommunication Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	16,862,000	17,324,000	2.7%
Earnings Per Share (fils)	17.00	17.00	2.7%
Total Operating Revenue (KWD)	165,960,000	174,606,000	5.2%
Net Operating Profit / (Loss) (KWD)	17,575,000	19,683,000	12.0%
Return on Average Equity (ROAE)	10.90%	11.22%	
Return on Average Assets (ROAA)	5.74%	5.56%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	209,383,000	218,318,000	4.3%
Non-current Assets	226,470,000	252,039,000	11.3%
Total Assets	435,853,000	470,357,000	7.9%
Shareholders' Equity*	225,793,000	222,873,000	(1.3%)

Liabilities:

Current Liabilities	169,397,000	201,575,000	19.0%
Non-current Liabilities	40,663,000	45,909,000	12.9%
Total Liabilities	210,060,000	247,484,000	17.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	123,506.0	P/E (x)	22.21
Value (KWD '000)	68,909.9	P/BV (x)	2.51
Closing Price (KWD)	0.560	Dividend Yield	6.25%
Book Value Per Share (KWD)	0.223	YTD Share Turnove	12.37%
Current Market Capitalization (KWD Million)	559.3	Beta	0.64

Source: Kamco Research & Boursa Kuwait

Pricing data as of 23-Jul-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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