

Specialities Group Holding Co.
FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	1,608,923	2,196,488	36.52%
Earnings Per Share (fils)	8.44	11.52	36.49%
Total Operating Revenue (KWD)	14,348,430	23,642,411	64.77%
Net Operating Profit / (Loss) (KWD)	3,746,721	4,923,123	31.40%
Cash Dividends Per Share (fils)	2.00	3.00	
Bonus Shares (%)	7.0%	7.0%	
Return on Average Equity (ROAE)	4.93%	6.48%	
Return on Average Assets (ROAA)	3.41%	4.55%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
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Assets:

Current Assets	19,343,711	23,322,209	20.57%
Non-current Assets	27,315,507	26,600,201	(2.62%)
Total Assets	46,659,218	49,922,410	6.99%

Shareholders' Equity*	32,967,898	34,872,037	5.78%
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Liabilities:

Current Liabilities	8,712,594	10,055,563	15.41%
Non-current Liabilities	4,952,308	4,968,621	0.33%
Total Liabilities	13,664,902	15,024,184	9.95%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,909.3	P/E (x)	14.60
Value (KWD '000)	299.4	P/BV (x)	0.92
Closing Price (KWD)	0.160	Dividend Yield	1.80%
Book Value Per Share (KWD)	0.174	YTD Share Turnove	0.95%
Current Market Capitalization (KWD Million)	32.1	Beta	0.70

Source: Kamco Research & Boursa Kuwait

Pricing data as of 24-Feb-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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