

Specialities Group Holding Co.
Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	511,723	760,184	48.55%
Earnings Per Share (fils)	2.68	3.99	48.88%
Total Operating Revenue (KWD)	3,814,628	5,868,497	53.84%
Net Operating Profit / (Loss) (KWD)	1,034,868	1,399,415	35.23%
Return on Average Equity (ROAE)	5.20%	7.08%	
Return on Average Assets (ROAA)	3.72%	5.07%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
Assets:			
Current Assets	17,959,073	25,736,897	43.31%
Non-current Assets	27,379,406	25,347,179	(7.42%)
Total Assets	45,338,479	51,084,076	12.67%
Shareholders' Equity*	33,477,471	35,633,449	6.44%
Liabilities:			
Current Liabilities	7,542,770	10,579,558	40.26%
Non-current Liabilities	4,291,795	4,844,749	12.88%
Total Liabilities	11,834,565	15,424,307	30.33%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	48,101.8	P/E (x)	16.15
Value (KWD '000)	8,770.4	P/BV (x)	1.11
Closing Price (KWD)	0.197	Dividend Yield	1.46%
Book Value Per Share (KWD)	0.178	YTD Share Turnove	23.99%
Current Market Capitalization (KWD Million)	39.5	Beta	0.70

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-May-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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