

## Specialities Group Holding Co.

### Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	400,581	511,723	27.75%
Earnings Per Share (fils)	2.36	2.87	21.61%
Total Operating Revenue (KWD)	3,598,400	3,814,628	6.01%
Net Operating Profit / (Loss) (KWD)	862,902	1,034,868	19.93%
Return on Average Equity (ROAE)	6.09%	5.20%	
Return on Average Assets (ROAA)	4.17%	3.72%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
<b>Assets:</b>			
Current Assets	21,226,494	17,959,073	(15.4%)
Non-current Assets	25,823,730	27,379,406	6.0%
Total Assets	47,050,224	45,338,479	(3.6%)
Shareholders' Equity*	32,647,816	33,477,471	2.5%

#### Liabilities:

Current Liabilities	9,412,724	7,542,770	(19.9%)
Non-current Liabilities	4,950,015	4,291,795	(13.3%)
Total Liabilities	14,362,739	11,834,565	(17.6%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	155,778.5	P/E (x)	62.25
Value (KWD '000)	24,305.8	P/BV (x)	0.95
Closing Price (KWD)	0.170	Dividend Yield	1.12%
Book Value Per Share (KWD)	0.179	YTD Share Turnove	83.14%
Current Market Capitalization (KWD Million)	31.9	Beta	0.71

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-May-25

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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