

## Specialities Group Holding Co.

### 9M-2025 Financial Results Announcement

|                                     | 9M-2024   | 9M-2025    | Variance |
|-------------------------------------|-----------|------------|----------|
| Net Profit / (Loss) (KWD)           | 1,113,775 | 1,793,141  | 61.00%   |
| Earnings Per Share (fils)           | 5.84      | 9.40       | 60.96%   |
| Total Operating Revenue (KWD)       | 9,392,126 | 15,642,162 | 66.55%   |
| Net Operating Profit / (Loss) (KWD) | 2,489,089 | 3,383,747  | 35.94%   |
| Return on Average Equity (ROAE)     | 5.01%     | 6.84%      |          |
| Return on Average Assets (ROAA)     | 3.56%     | 4.97%      |          |

| Balance Sheet Summary (KWD) | 30-Sep-24  | 30-Sep-25  | Variance |
|-----------------------------|------------|------------|----------|
| <b>Assets:</b>              |            |            |          |
| Current Assets              | 19,620,723 | 20,527,636 | 4.6%     |
| Non-current Assets          | 25,441,913 | 26,566,226 | 4.4%     |
| Total Assets                | 45,062,636 | 47,093,862 | 4.5%     |
| Shareholders' Equity*       | 32,503,292 | 34,393,814 | 5.8%     |

#### Liabilities:

|                         |            |            |         |
|-------------------------|------------|------------|---------|
| Current Liabilities     | 7,618,350  | 6,762,281  | (11.2%) |
| Non-current Liabilities | 4,914,861  | 5,911,612  | 20.3%   |
| Total Liabilities       | 12,533,211 | 12,673,893 | 1.1%    |

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

|                                             |           |                   |         |
|---------------------------------------------|-----------|-------------------|---------|
| Volume (Shrs '000)                          | 384,835.3 | P/E (x)           | 15.33   |
| Value (KWD '000)                            | 62,032.1  | P/BV (x)          | 1.02    |
| Closing Price (KWD)                         | 0.175     | Dividend Yield    | 1.10%   |
| Book Value Per Share (KWD)                  | 0.172     | YTD Share Turnove | 191.95% |
| Current Market Capitalization (KWD Million) | 35.1      | Beta              | 0.69    |

Source: Kamco Research & Boursa Kuwait

Pricing data as of 4-Nov-25

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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