

## Soor Fuel Marketing Co.

### Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	1,075,067	1,684,917	56.73%
Earnings Per Share (fils)	2.66	4.16	56.39%
Total Operating Revenue (KWD)	36,524,310	37,672,967	3.14%
Net Operating Profit / (Loss) (KWD)	594,539	536,630	(9.74%)
Return on Average Equity (ROAE)	5.41%	6.48%	
Return on Average Assets (ROAA)	3.87%	4.84%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
<b>Assets:</b>			
Current Assets	35,935,952	42,231,712	17.5%
Non-current Assets	68,656,051	78,388,823	14.2%
Total Assets	104,592,003	120,620,535	15.3%
Shareholders' Equity*	75,442,314	92,749,866	22.9%

#### Liabilities:

Current Liabilities	22,175,378	20,436,707	(7.8%)
Non-current Liabilities	6,974,311	7,433,962	6.6%
Total Liabilities	29,149,689	27,870,669	(4.4%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	128,141.8	P/E (x)	78.76
Value (KWD '000)	45,590.9	P/BV (x)	1.43
Closing Price (KWD)	0.328	Dividend Yield	2.13%
Book Value Per Share (KWD)	0.229	YTD Share Turnove	31.67%
Current Market Capitalization (KWD Million)	132.7	Beta	0.51

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-May-25

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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