

**Soor Fuel Marketing Co.**
**FY-2025 Financial Results Announcement**

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	4,837,793	5,259,570	8.72%
Earnings Per Share (fils)	11.50	12.50	8.70%
Total Operating Revenue (KWD)	153,220,269	158,570,442	3.49%
Net Operating Profit / (Loss) (KWD)	1,803,863	2,137,576	18.50%
Cash Dividends Per Share (fils)	7.00	7.00	
Bonus Shares (%)	4.0%	0.0%	
Return on Average Equity (ROAE)	6.29%	5.77%	
Return on Average Assets (ROAA)	4.58%	4.38%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
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**Assets:**

Current Assets	38,250,490	38,397,917	0.39%
Non-current Assets	73,049,103	90,528,076	23.93%
Total Assets	111,299,593	128,925,993	15.84%

Shareholders' Equity*	83,194,175	98,971,975	18.97%
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**Liabilities:**

Current Liabilities	22,076,581	24,190,915	9.58%
Non-current Liabilities	6,028,837	5,763,103	(4.41%)
Total Liabilities	28,105,418	29,954,018	6.58%

\* Shareholders' equity may include minority interest

**Year-to-Date Trading Indicators & Current Valuation Multiples**

Volume (Shrs '000)	3,032.0	P/E (x)	21.76
Value (KWD '000)	827.8	P/BV (x)	1.16
Closing Price (KWD)	0.272	Dividend Yield	2.57%
Book Value Per Share (KWD)	0.235	YTD Share Turnove	0.72%
Current Market Capitalization (KWD Million)	114.5	Beta	0.51

Source: Kamco Research & Boursa Kuwait

Pricing data as of 18-Mar-26

NM: Not Meaningful

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**Disclosure:**

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