

Soor Fuel Marketing Co.

9M-2025 Financial Results Announcement

	9M-2024	9M-2025	Variance
Net Profit / (Loss) (KWD)	4,771,006	4,413,944	(7.48%)
Earnings Per Share (fils)	11.34	10.49	(7.50%)
Total Operating Revenue (KWD)	112,908,871	117,181,762	3.78%
Net Operating Profit / (Loss) (KWD)	2,050,359	1,327,090	(35.28%)
Return on Average Equity (ROAE)	6.48%	5.10%	
Return on Average Assets (ROAA)	4.63%	3.83%	

Balance Sheet Summary (KWD)	30-Sep-24	30-Sep-25	Variance
Assets:			
Current Assets	37,121,367	43,054,492	16.0%
Non-current Assets	68,982,820	85,094,110	23.4%
Total Assets	106,104,187	128,148,602	20.8%
Shareholders' Equity*	77,615,120	98,228,510	26.6%

Liabilities:

Current Liabilities	21,281,094	22,936,783	7.8%
Non-current Liabilities	7,207,973	6,983,309	(3.1%)
Total Liabilities	28,489,067	29,920,092	5.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	143,295.5	P/E (x)	25.07
Value (KWD '000)	49,818.3	P/BV (x)	1.14
Closing Price (KWD)	0.267	Dividend Yield	2.62%
Book Value Per Share (KWD)	0.233	YTD Share Turnove	34.06%
Current Market Capitalization (KWD Million)	112.3	Beta	0.52

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Nov-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest