

Sokouk Holding Co.
FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	3,206,646	7,762,684	142%
Earnings Per Share (fils)	5.61	13.58	142%
Total Operating Revenue (KWD)	8,202,888	12,806,669	56%
Net Operating Profit / (Loss) (KWD)	3,493,520	7,921,663	127%
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	10.18%	20.66%	
Return on Average Assets (ROAA)	5.50%	11.83%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
Assets:			
Current Assets	11,787,962	13,573,437	15%
Non-current Assets	48,770,252	57,145,046	17%
Total Assets	60,558,214	70,718,483	17%
Shareholders' Equity*	33,070,159	42,064,209	27%
Liabilities:			
Current Liabilities	26,463,295	27,739,610	5%
Non-current Liabilities	815,385	713,283	(13%)
Total Liabilities	27,278,680	28,452,893	4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	22,593.4	P/E (x)	5.32
Value (KWD '000)	1,620.3	P/BV (x)	0.98
Closing Price (KWD)	0.072	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.074	YTD Share Turnove	3.95%
Current Market Capitalization (KWD Million)	41.3	Beta	1.15

Source: Kamco Research & Boursa Kuwait

Pricing data as of 17-Feb-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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