

Senergy Holding Co.

Q1-2024 Financial Results Announcement

| | Q1-2023 | Q1-2024 | Variance |
|-------------------------------------|---------|-----------|----------|
| Net Profit / (Loss) (KWD) | 25,966 | (91,599) | NM |
| Earnings Per Share (fils) | 0.13 | (0.46) | NM |
| Total Operating Revenue (KWD) | 741,915 | 899,778 | 21.3% |
| Net Operating Profit / (Loss) (KWD) | 8,322 | (144,430) | NM |
| Return on Average Equity (ROAE) | NM | NM | |
| Return on Average Assets (ROAA) | NM | NM | |

| Balance Sheet Summary (KWD) | 31-Mar-23 | 31-Mar-24 | Variance |
|-----------------------------|------------|------------|----------|
| Assets: | | | |
| Current Assets | 5,092,400 | 5,453,792 | 7.1% |
| Non-current Assets | 8,426,785 | 9,667,229 | 14.7% |
| Total Assets | 13,519,185 | 15,121,021 | 11.8% |
| Shareholders' Equity* | 9,764,114 | 8,874,140 | (9.1%) |

Liabilities:

| | | | |
|-------------------------|-----------|-----------|--------|
| Current Liabilities | 1,424,094 | 2,529,001 | 77.6% |
| Non-current Liabilities | 728,714 | 2,124,628 | 191.6% |
| Total Liabilities | 2,152,808 | 4,653,629 | 116.2% |

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

| | | | |
|---------------------------------------------|---------|-------------------|-------|
| Volume (Shrs '000) | 6,026.5 | P/E (x) | NM |
| Value (KWD '000) | 191.9 | P/BV (x) | 0.75 |
| Closing Price (KWD) | 0.033 | Dividend Yield | 0.00% |
| Book Value Per Share (KWD) | 0.044 | YTD Share Turnove | 3.02% |
| Current Market Capitalization (KWD Million) | 6.6 | Beta | 1.04 |

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-May-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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