

The Securities House

1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	1,185,981	(400,448)	NM
Earnings Per Share (fils)	2.90	(1.00)	NM
Total Operating Revenue (KWD)	2,081,831	2,808,425	0%
Net Operating Profit / (Loss) (KWD)	(109,195)	(158,041)	NM
Return on Average Equity (ROAE)	3.90%	NM	
Return on Average Assets (ROAA)	3.22%	NM	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
Assets:			
Current Assets	11,519,541	7,621,036	(33.8%)
Non-current Assets	39,717,680	42,457,625	6.9%
Total Assets	51,237,221	50,078,661	(2.3%)
Shareholders' Equity*	40,285,245	38,707,759	(3.9%)

Liabilities:

Current Liabilities	3,746,528	4,741,606	26.6%
Non-current Liabilities	7,474,608	6,968,982	(6.8%)
Total Liabilities	11,221,136	11,710,588	4.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	126,409.5	P/E (x)	NM
Value (KWD '000)	7,157.0	P/BV (x)	0.55
Closing Price (KWD)	0.053	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.097	YTD Share Turnove	31.60%
Current Market Capitalization (KWD Million)	21.1	Beta	1.18

Source: Kamco Research & Boursa Kuwait

Pricing data as of 15-Aug-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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