

The Securities House

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	(213,305)	(181,851)	NM
Earnings Per Share (fils)	(0.50)	(0.50)	NM
Total Operating Revenue (KWD)	849,908	1,179,451	38.77%
Net Operating Profit / (Loss) (KWD)	(264,735)	76,820	NM
Return on Average Equity (ROAE)	NM	3.84%	
Return on Average Assets (ROAA)	NM	2.99%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	5,805,312	9,150,540	57.6%
Non-current Assets	43,553,915	43,400,180	(0.4%)
Total Assets	49,359,227	52,550,720	6.5%
Shareholders' Equity*	39,007,960	40,417,647	3.6%

Liabilities:

Current Liabilities	4,916,471	7,409,302	50.7%
Non-current Liabilities	5,739,164	5,101,564	(11.1%)
Total Liabilities	10,655,635	12,510,866	17.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	226,953.8	P/E (x)	NM
Value (KWD '000)	17,972.1	P/BV (x)	0.70
Closing Price (KWD)	0.071	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.101	YTD Share Turnove	56.74%
Current Market Capitalization (KWD Million)	28.4	Beta	1.20

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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