

Sanam Real Estate Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	648,738	373,482	(42.4%)
Earnings Per Share (fils)	5.88	3.39	(42.3%)
Total Operating Revenue (KWD)	136,207	1,038,013	662.1%
Net Operating Profit / (Loss) (KWD)	133,080	625,142	369.7%
Return on Average Equity (ROAE)	7.28%	3.51%	
Return on Average Assets (ROAA)	7.05%	3.14%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	3,141,566	2,644,042	(15.8%)
Non-current Assets	8,793,813	12,510,400	42.3%
Total Assets	11,935,379	15,154,442	27.0%
Shareholders' Equity*	11,418,458	12,819,034	12.3%

Liabilities:

Current Liabilities	368,211	2,164,661	487.9%
Non-current Liabilities	148,710	170,747	14.8%
Total Liabilities	516,921	2,335,408	351.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	284,177.3	P/E (x)	NM
Value (KWD '000)	61,583.2	P/BV (x)	3.16
Closing Price (KWD)	0.184	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.058	YTD Share Turnove	128.88%
Current Market Capitalization (KWD Million)	40.6	Beta	0.46

Source: Kamco Research & Boursa Kuwait

Pricing data as of 4-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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