

## Kuwait Resorts Co.

### 1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	2,374,202	789,830	(66.73%)
Earnings Per Share (fils)	11.88	3.93	(66.92%)
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	7.0%	7.0%	
Return on Average Equity (ROAE)	10.69%	4.98%	
Return on Average Assets (ROAA)	9.60%	4.69%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
<b>Assets:</b>			
Current Assets	2,519,406	1,629,572	(35.32%)
Non-current Assets	31,719,643	36,401,273	14.76%
Total Assets	34,239,049	38,030,845	11.07%
Shareholders' Equity*	31,296,137	36,692,879	17.24%

#### Liabilities:

Current Liabilities	2,722,886	1,230,098	(54.82%)
Non-current Liabilities	220,026	107,868	(50.97%)
Total Liabilities	2,942,912	1,337,966	(54.54%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	52,420.6	P/E (x)	17.76
Value (KWD '000)	6,365.2	P/BV (x)	0.82
Closing Price (KWD)	0.139	Dividend Yield	2.02%
Book Value Per Share (KWD)	0.169	YTD Share Turnove	24.21%
Current Market Capitalization (KWD Million)	30.1	Beta	0.76

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Aug-25

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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