

## Rasiyat Holding Co.

### 1H-2023 Financial Results Announcement

Profitability	1H-2022	1H-2023	Variance
Net Profit / (Loss) (KWD)	28,577	(64,831)	NM
Earnings Per Share (fils)	0.19	(0.43)	NM
Total Operating Revenue (KWD)	1,319,280	1,754,171	33.0%
Net Operating Profit / (Loss) (KWD)	213,438	370,551	73.6%
Return on Average Equity (ROAE)	3.89%	2.94%	
Return on Average Assets (ROAA)	2.35%	1.88%	

Balance Sheet Summary (KWD)	30-Jun-22	30-Jun-23	Variance
<b>Assets:</b>			
Current Assets	1,923,412	2,824,690	46.9%
Non-current Assets	16,260,536	15,369,229	(5.5%)
Total Assets	18,183,948	18,193,919	0.1%
Shareholders' Equity*	11,395,377	11,856,633	4.0%

#### Liabilities:

Current Liabilities	1,117,471	1,117,987	0.0%
Non-current Liabilities	2,305,553	1,751,395	(24.0%)
Total Liabilities	3,423,024	2,869,382	(16.2%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	159,972.6	P/E (x)	64.12
Value (KWD '000)	24,746.5	P/BV (x)	1.85
Closing Price (KWD)	0.146	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.079	YTD Share Turnove	106.65%
Current Market Capitalization (KWD Million)	21.9	Beta	1.00

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Aug-23

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest