

## Rasiyat Holding Co.

### 9M-2023 Financial Results Announcement

Profitability	9M-2022	9M-2023	Variance
Net Profit / (Loss) (KWD)	(200,298)	(124,735)	NM
Earnings Per Share (fils)	(1.34)	(0.83)	NM
Total Operating Revenue (KWD)	1,887,436	2,523,381	33.69%
Net Operating Profit / (Loss) (KWD)	102,845	493,425	379.78%
Return on Average Equity (ROAE)	3.98%	4.45%	
Return on Average Assets (ROAA)	2.23%	2.68%	

Balance Sheet Summary (KWD)	30-Sep-22	30-Sep-23	Variance
<b>Assets:</b>			
Current Assets	1,436,120	5,184,155	261.0%
Non-current Assets	16,068,653	15,437,142	(3.9%)
Total Assets	17,504,773	20,621,297	17.8%
Shareholders' Equity*	11,128,688	11,811,869	6.1%

#### Liabilities:

Current Liabilities	929,597	2,687,788	189.1%
Non-current Liabilities	2,132,695	2,640,391	23.8%
Total Liabilities	3,062,292	5,328,179	74.0%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	247,403.8	P/E (x)	53.47
Value (KWD '000)	39,250.7	P/BV (x)	2.31
Closing Price (KWD)	0.182	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.079	YTD Share Turnove	164.94%
Current Market Capitalization (KWD Million)	27.3	Beta	1.01

Source: Kamco Research & Boursa Kuwait

Pricing data as of 5-Nov-23

NM: Not Meaningful

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#### Disclosure:

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