

## Rasiyat Holding Co.

### FY-2024 Financial Results Announcement

	FY-2023	FY-2024	Variance
Net Profit / (Loss) (KWD)	606,758	965,120	59.06%
Earnings Per Share (fils)	4.05	6.43	58.87%
Total Operating Revenue (KWD)	4,234,258	6,500,977	53.53%
Net Operating Profit / (Loss) (KWD)	1,376,158	2,043,398	48.49%
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	5.45%	8.10%	
Return on Average Assets (ROAA)	3.40%	3.82%	

Balance Sheet Summary (KWD)	31-Dec-23	31-Dec-24	Variance
<b>Assets:</b>			
Current Assets	4,229,287	7,029,124	66.2%
Non-current Assets	13,992,433	25,277,438	80.7%
Total Assets	18,221,720	32,306,562	77.3%

Shareholders' Equity*	11,435,065	12,393,725	8.4%
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#### Liabilities:

Current Liabilities	1,012,195	4,845,461	378.7%
Non-current Liabilities	2,476,994	9,570,307	286.4%
Total Liabilities	3,489,189	14,415,768	313.2%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	50,954.3	P/E (x)	58.75
Value (KWD '000)	18,932.2	P/BV (x)	4.57
Closing Price (KWD)	0.378	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.083	YTD Share Turnove	33.97%
Current Market Capitalization (KWD Million)	56.7	Beta	0.96

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Mar-25

NM: Not Meaningful

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#### Disclosure:

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