

Rasiyat Holding Co.

FY-2022 Financial Results Announcement

Profitability	FY-2021	FY-2022	Variance (%)
Net Profit / (Loss) (KWD)	364,191	434,967	19.43%
Earnings Per Share (fils)	2.43	2.90	19.34%
Total Operating Revenue (KWD)	3,123,629	3,191,458	2.2%
Net Operating Profit / (Loss) (KWD)	999,993	732,943	(26.7%)
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (%)	3.29%	3.77%	
Return on Average Assets (%)	1.92%	2.36%	

Balance Sheet Summary (KWD)	31-Dec-21	31-Dec-22	Variance (%)
Assets:			
Current Assets	2,037,600	1,905,308	(6.5%)
Non-current Assets	16,394,382	16,493,609	0.6%
Total Assets	18,431,982	18,398,917	(0.2%)

Shareholders' Equity*	11,358,951	11,725,561	3.2%
Liabilities:			
Current Liabilities	1,119,152	1,063,321	(5.0%)
Non-current Liabilities	2,556,311	2,022,714	(20.9%)
Total Liabilities	3,675,463	3,086,035	(16.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	40,154.3	P/E (x)	54.83
Value (KWD '000)	6,716.9	P/BV (x)	2.03
Closing Price (KWD)	0.159	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.08	YTD Share Turnover	26.77%
Current Market Capitalization (KWD Million)	23.9	Beta	1.01

Source: Kamco Research & Boursa Kuwait

Pricing data as of 21-Feb-23

NM: Not Meaningful

Note :Full year cash dividends per share includes interim dividends, if any, plus proposed dividends in the FY-2022 results filed with Boursa Kuwait.

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Disclosure:

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