

## Rasiyat Holding Co.

### Q1-2023 Financial Results Announcement

Profitability	Q1-2022	Q1-2023	Variance
Net Profit / (Loss) (KWD)	18,160	(100,643)	NM
Earnings Per Share (fils)	0.12	(0.67)	NM
Total Operating Revenue (KWD)	595,497	773,977	30.0%
Net Operating Profit / (Loss) (KWD)	43,202	28,754	(33.4%)
Return on Average Equity (ROAE)	3.92%	2.74%	
Return on Average Assets (ROAA)	2.28%	1.68%	

Balance Sheet Summary (KWD)	31-Mar-22	31-Mar-23	Variance
<b>Assets:</b>			
Current Assets	2,403,486	2,408,792	0.2%
Non-current Assets	16,278,776	16,444,921	1.0%
Total Assets	18,682,262	18,853,713	0.9%
Shareholders' Equity*	11,414,885	11,647,691	2.0%

#### Liabilities:

Current Liabilities	1,465,405	1,692,793	15.5%
Non-current Liabilities	2,423,616	1,908,385	(21.3%)
Total Liabilities	3,889,021	3,601,178	(7.4%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	95,925.9	P/E (x)	70.69
Value (KWD '000)	15,195.8	P/BV (x)	1.92
Closing Price (KWD)	0.149	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.078	YTD Share Turnove	63.95%
Current Market Capitalization (KWD Million)	22.4	Beta	1.01

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-May-23

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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