

## Rasiyat Holding Co.

### 1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	29,244	409,564	NM
Earnings Per Share (fils)	0.19	2.73	NM
Total Operating Revenue (KWD)	1,754,171	2,727,912	55.51%
Net Operating Profit / (Loss) (KWD)	370,551	787,370	112.49%
Return on Average Equity (ROAE)	1.87%	8.70%	
Return on Average Assets (ROAA)	1.18%	4.13%	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
<b>Assets:</b>			
Current Assets	2,871,111	4,818,920	67.8%
Non-current Assets	14,249,683	25,875,473	81.6%
Total Assets	17,120,794	30,694,393	79.3%
Shareholders' Equity*	10,857,551	11,844,629	9.1%

#### Liabilities:

Current Liabilities	1,117,987	4,676,936	318.3%
Non-current Liabilities	1,751,395	9,050,057	416.7%
Total Liabilities	2,869,382	13,726,993	378.4%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	248,813.6	P/E (x)	58.51
Value (KWD '000)	82,335.2	P/BV (x)	4.88
Closing Price (KWD)	0.385	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.079	YTD Share Turnove	165.88%
Current Market Capitalization (KWD Million)	57.8	Beta	0.97

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Aug-24

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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