

Rasiyat Holding Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	409,564	287	(99.93%)
Earnings Per Share (fils)	2.73	0.002	(99.93%)
Total Operating Revenue (KWD)	2,727,912	3,410,496	25.0%
Net Operating Profit / (Loss) (KWD)	787,370	950,879	20.8%
Return on Average Equity (ROAE)	0.88%	NM	
Return on Average Assets (ROAA)	0.42%	NM	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	4,957,953	5,044,838	1.75%
Non-current Assets	25,736,440	24,361,167	(5.34%)
Total Assets	30,694,393	29,406,005	(4.20%)
Shareholders' Equity*	11,844,629	12,394,012	4.64%

Liabilities:

Current Liabilities	4,676,936	3,639,466	(22.18%)
Non-current Liabilities	9,050,057	7,831,909	(13.46%)
Total Liabilities	13,726,993	11,471,375	(16.43%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	180,046.0	P/E (x)	NM
Value (KWD '000)	65,975.3	P/BV (x)	4.47
Closing Price (KWD)	0.369	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.083	YTD Share Turnove	120.03%
Current Market Capitalization (KWD Million)	55.4	Beta	0.93

Source: Kamco Research & Boursa Kuwait

Pricing data as of 6-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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