

Rasiyat Holding Co.
Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	(171,682)	549,868	NM
Earnings Per Share (fils)	(1.14)	3.67	NM
Total Operating Revenue (KWD)	1,553,000	3,184,126	105.03%
Net Operating Profit / (Loss) (KWD)	251,353	1,248,476	396.70%
Return on Average Equity (ROAE)	5.59%	22.54%	
Return on Average Assets (ROAA)	2.52%	9.23%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
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Assets:

Current Assets	8,372,562	11,768,002	40.55%
Non-current Assets	24,911,372	23,786,705	(4.51%)
Total Assets	33,283,934	35,554,707	6.82%
Shareholders' Equity*	12,222,043	15,962,010	30.60%

Liabilities:

Current Liabilities	6,264,366	5,118,444	(18.29%)
Non-current Liabilities	9,375,770	8,778,377	(6.37%)
Total Liabilities	15,640,136	13,896,821	(11.15%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	92,330.8	P/E (x)	22.86
Value (KWD '000)	36,345.1	P/BV (x)	4.55
Closing Price (KWD)	0.484	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.106	YTD Share Turnove	61.55%
Current Market Capitalization (KWD Million)	72.6	Beta	0.92

Source: Kamco Research & Boursa Kuwait

Pricing data as of 29-Apr-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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