

Rasiyat Holding Co.

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	129,107	(171,682)	NM
Earnings Per Share (fils)	0.86	(1.14)	NM
Total Operating Revenue (KWD)	1,107,910	1,553,000	40.17%
Net Operating Profit / (Loss) (KWD)	274,293	251,353	(8.36%)
Return on Average Equity (ROAE)	7.52%	5.59%	
Return on Average Assets (ROAA)	4.59%	2.52%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	5,590,789	8,372,562	49.8%
Non-current Assets	13,844,821	24,911,372	79.9%
Total Assets	19,435,610	33,283,934	71.3%
Shareholders' Equity*	11,564,172	12,222,043	5.7%

Liabilities:

Current Liabilities	2,244,029	6,264,366	179.2%
Non-current Liabilities	2,314,218	9,375,770	305.1%
Total Liabilities	4,558,247	15,640,136	243.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	94,553.7	P/E (x)	NM
Value (KWD '000)	34,627.6	P/BV (x)	4.27
Closing Price (KWD)	0.348	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.081	YTD Share Turnove	63.04%
Current Market Capitalization (KWD Million)	52.2	Beta	0.94

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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