

Rasiyat Holding Co.
FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	965,120	2,454,346	154.30%
Earnings Per Share (fils)	6.43	16.36	154.43%
Total Operating Revenue (KWD)	6,500,977	9,896,020	52.22%
Net Operating Profit / (Loss) (KWD)	2,043,398	4,151,080	103.15%
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	8.10%	17.71%	
Return on Average Assets (ROAA)	3.82%	7.60%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
Assets:			
Current Assets	7,029,124	7,640,672	8.70%
Non-current Assets	25,277,438	24,673,031	(2.39%)
Total Assets	32,306,562	32,313,703	0.02%
Shareholders' Equity*	12,393,725	15,317,966	23.59%
Liabilities:			
Current Liabilities	4,845,461	3,133,773	(35.33%)
Non-current Liabilities	9,570,307	8,268,418	(13.60%)
Total Liabilities	14,415,768	11,402,191	(20.90%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	32,591.3	P/E (x)	23.96
Value (KWD '000)	12,408.2	P/BV (x)	3.84
Closing Price (KWD)	0.392	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.102	YTD Share Turnove	21.73%
Current Market Capitalization (KWD Million)	58.8	Beta	0.92

Source: Kamco Research & Boursa Kuwait

Pricing data as of 18-Feb-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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