

Rasiyat Holding Co.

9M-2024 Financial Results Announcement

	9M-2023	9M-2024	Variance
Net Profit / (Loss) (KWD)	(66,435)	100,053	NM
Earnings Per Share (fils)	(0.44)	0.67	NM
Total Operating Revenue (KWD)	2,523,381	3,952,158	56.62%
Net Operating Profit / (Loss) (KWD)	493,425	961,732	94.91%
Return on Average Equity (ROAE)	3.11%	6.94%	
Return on Average Assets (ROAA)	1.84%	2.94%	

Balance Sheet Summary (KWD)	30-Sep-23	30-Sep-24	Variance
Assets:			
Current Assets	5,230,576	7,525,852	43.9%
Non-current Assets	14,262,908	25,653,093	79.9%
Total Assets	19,493,484	33,178,945	70.2%
Shareholders' Equity*	10,761,872	11,535,118	7.2%

Liabilities:

Current Liabilities	2,687,788	6,111,709	127.4%
Non-current Liabilities	2,640,391	9,912,985	275.4%
Total Liabilities	5,328,179	16,024,694	200.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	324,076.2	P/E (x)	70.22
Value (KWD '000)	110,703.3	P/BV (x)	4.71
Closing Price (KWD)	0.362	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.077	YTD Share Turnove	216.05%
Current Market Capitalization (KWD Million)	54.3	Beta	0.97

Source: Kamco Research & Boursa Kuwait

Pricing data as of 6-Nov-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest