

Qurain Petrochemical Industries Co.*

1H-2020/21 Financial Results Announcement

Profitability	1H-2019/20	1H-2020/21	Variance
Net Profit / (Loss) (KWD)	9,691,378	6,579,673	(32.1%)
Earnings Per Share (fils)	9.38	6.44	(31.3%)
Total Operating Revenue (KWD)	114,428,003	124,173,129	8.5%
Gross Profit / (Loss) (KWD)	9,691,378	6,579,673	(32.1%)
Return on Average Equity (ROAE)	2.41%	1.59%	
Return on Average Assets (ROAA)	1.35%	0.85%	

Balance Sheet Summary (KWD)	30-Sep-19	30-Sep-20	Variance
Assets:			
Current Assets	162,635,094	177,968,389	9.4%
Non-current Assets	610,567,090	590,286,493	(3.3%)
Total Assets	773,202,184	768,254,882	(0.6%)
Shareholders' Equity*	424,013,499	403,146,900	(4.9%)

Liabilities:

Current Liabilities	69,782,283	81,267,831	16.5%
Non-current Liabilities	111,742,949	110,156,762	(1.4%)
Total Liabilities	181,525,232	191,424,593	5.5%

* Shareholders' equity may include minority interest

*Fiscal Year Ends in March

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	163,181.3	P/E (x)	12.73
Value (KWD '000)	43,777.0	P/BV (x)	0.79
Closing Price (KWD)	0.291	Dividend Yield	5.20%
Book Value Per Share (KWD)	0.388	YTD Share Turnover	14.85%
Current Market Capitalization (KWD Million)	319.9	Beta	0.77

Source: Kamco Research & Boursa Kuwait

Pricing data as of 27-Oct-20

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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