

Umm Al-Qaiwain General Investments Co.
Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	1,009,222	2,524,759	150.17%
Earnings Per Share (fils)	2.78	6.96	150.17%
Total Operating Revenue (KWD)	1,062,675	2,606,666	145.29%
Net Operating Profit / (Loss) (KWD)	1,009,222	2,524,759	150.17%
Return on Average Equity (ROAE)	8.34%	13.71%	
Return on Average Assets (ROAA)	7.37%	12.38%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
Assets:			
Current Assets	23,632,858	31,662,763	33.98%
Non-current Assets	35,961,885	40,375,116	12.27%
Total Assets	59,594,743	72,037,879	20.88%
Shareholders' Equity*	52,643,055	66,284,338	25.91%

Liabilities:

Current Liabilities	6,882,275	5,242,941	(23.82%)
Non-current Liabilities	69,412	510,600	635.61%
Total Liabilities	6,951,687	5,753,541	(17.24%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	12,611.0	P/E (x)	6.01
Value (KWD '000)	1,694.4	P/BV (x)	0.74
Closing Price (KWD)	0.135	Dividend Yield	4.53%
Book Value Per Share (KWD)	0.183	YTD Share Turnove	3.47%
Current Market Capitalization (KWD Million)	49.0	Beta	0.17

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-May-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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