

**Umm Al-Qaiwain General Investments Co.**
**FY-2025 Financial Results Announcement**

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	2,099,120	6,634,624	216.07%
Earnings Per Share (fils)	5.78	18.28	216.07%
Total Operating Revenue (KWD)	2,456,582	7,218,310	193.84%
Net Operating Profit / (Loss) (KWD)	2,099,120	6,634,624	216.07%
Return on Average Equity (ROAE)	4.02%	11.13%	
Return on Average Assets (ROAA)	3.59%	10.19%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
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**Assets:**

Current Assets	22,279,538	28,708,815	28.86%
Non-current Assets	36,976,957	42,197,574	14.12%
Total Assets	59,256,495	70,906,389	19.66%

Shareholders' Equity*	54,045,353	65,203,939	20.65%
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**Liabilities:**

Current Liabilities	4,783,570	5,144,373	7.54%
Non-current Liabilities	427,572	558,077	30.52%
Total Liabilities	5,211,142	5,702,450	9.43%

\* Shareholders' equity may include minority interest

**Year-to-Date Trading Indicators & Current Valuation Multiples**

Volume (Shrs '000)	5,572.0	P/E (x)	7.82
Value (KWD '000)	757.0	P/BV (x)	0.80
Closing Price (KWD)	0.143	Dividend Yield	4.28%
Book Value Per Share (KWD)	0.180	YTD Share Turnove	1.535%
Current Market Capitalization (KWD Million)	51.9	Beta	0.18

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Mar-26

NM: Not Meaningful

**kamcoinvest.com**

**Disclosure:**

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