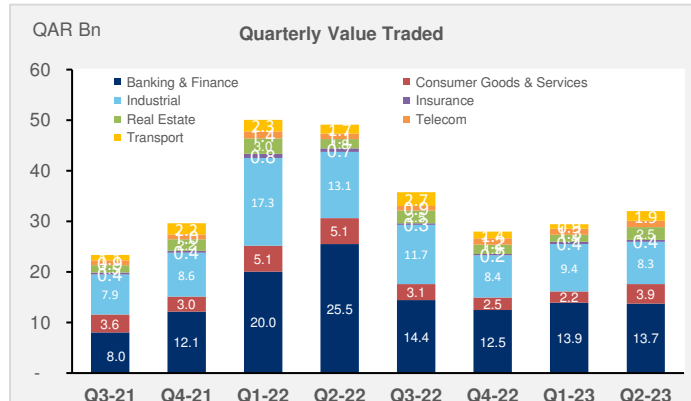
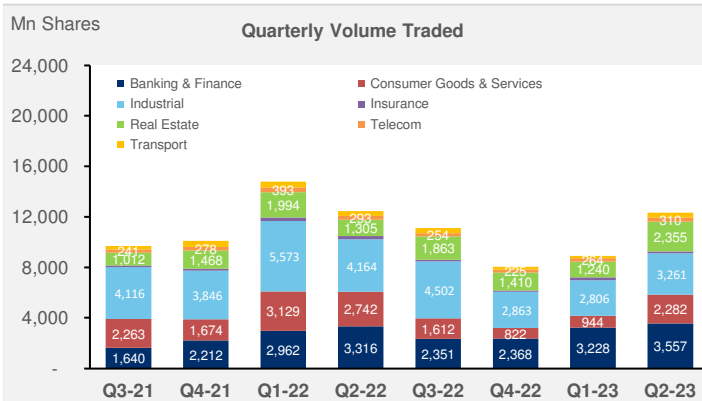
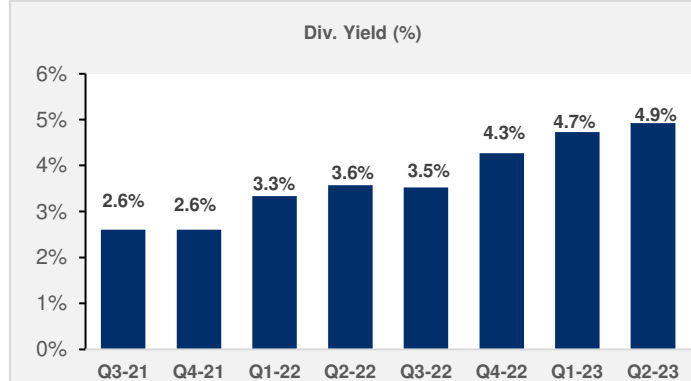
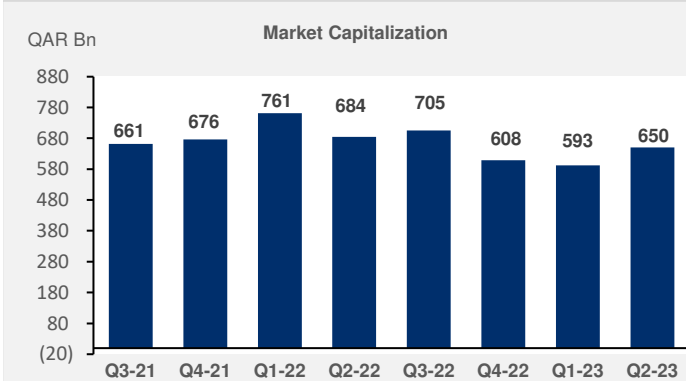
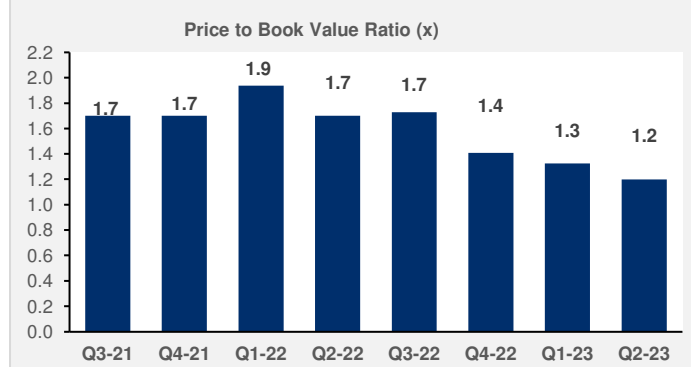
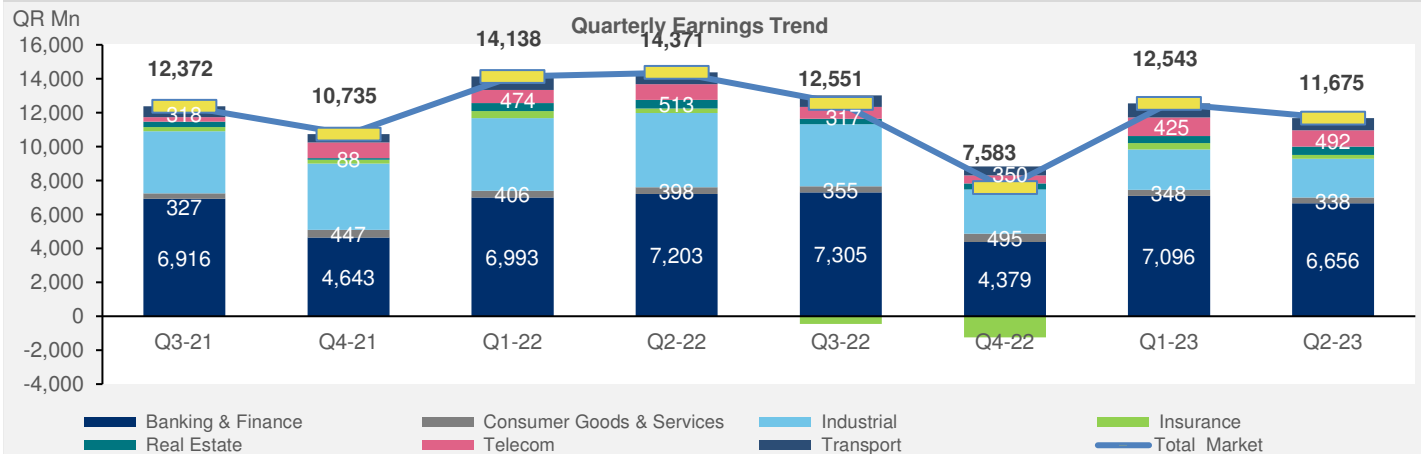


Qatar Stock Exchange - Corporate Earnings - Q2- 2023



Source : Company Financials, Bloomberg, Reuters, Kamco Invest Research

Qatar Stock Exchange - Corporate Earnings - 1H-2023

Company Name <i>(Figures in QAR Mn)</i>	Net Profit (Loss) 1H-2022	Net Profit (Loss) 1H-2023	Variance (%)	EPS 1H-2022	EPS 1H-2023	Net Profit (Loss) Q2-2022	Net Profit (Loss) Q2-2023	Variance (%)
Qatar National Bank (QNB)	7,018.03	7,604.98	8.4%	0.70	0.76	3,890.49	3,435.73	(11.7%)
Qatar Islamic Bank	1,815.38	1,955.33	7.7%	0.77	0.83	960.23	1,049.99	9.3%
Commercial Bank of Qatar	1,432.35	1,554.35	8.5%	0.34	0.37	795.27	803.02	1.0%
Doha Bank	664.98	392.05	(41.0%)	0.21	0.13	263.53	183.41	(30.4%)
Al Ahli Bank QSC	330.76	359.74	8.8%	0.12	0.13	139.31	155.14	11.4%
Qatar International Islamic Bank	571.11	615.08	7.7%	0.38	0.41	276.25	299.17	8.3%
Masraf Al Rayan	999.91	764.64	(23.5%)	0.11	0.08	512.19	379.69	(25.9%)
Qatar First Bank	42.05	44.72	6.4%	0.04	0.04	21.03	22.60	7.5%
National Leasing Holding Co.	6.74	8.63	28.2%	0.01	0.02	3.79	4.54	19.9%
Dlala Brokerage & Investment Holding Co.	4.94	(2.90)	NM	0.02	(0.02)	(13.29)	(0.52)	96.1%
Qatar & Oman Investment Co.	3.56	(2.48)	NM	0.01	(0.01)	0.26	(7.04)	NM
Islamic Holding Group	7.28	3.36	(53.9%)	0.13	0.06	0.86	2.07	140.7%
Dukhan Bank	745.41	760.56	2.0%	0.14	0.14	353.27	328.62	(7.0%)
Banking & Financial Services	13,642.49	14,058.05	3.0%			7,203.18	6,656.42	(7.6%)
Qatar Industrial Manufacturing	90.47	107.21	18.5%	0.19	0.23	49.70	59.01	18.7%
Qatar National Cement Co.	111.20	101.27	(8.9%)	0.17	0.16	33.84	37.17	9.8%
Industries Qatar Co.	5,432.25	2,088.09	(61.6%)	0.90	0.35	2,728.63	922.16	(66.2%)
Qatari Investors Group	119.56	101.61	(15.0%)	0.10	0.08	37.63	47.13	25.3%
Qatar Electricity & Water Co.	684.58	768.58	12.3%	0.62	0.70	295.88	367.92	24.3%
Aamal Holding Co.	156.43	166.77	6.6%	0.03	0.03	82.82	79.27	(4.3%)
Gulf International Services Co.	137.31	280.92	104.6%	0.07	0.15	25.23	190.74	655.9%
Mesaieed Petrochemical Holding Co.	1,038.01	584.85	(43.7%)	0.08	0.05	595.10	316.23	(46.9%)
Investment Holding Group	192.54	199.62	3.7%	0.07	0.06	100.69	98.41	(2.3%)
Qatar Aluminium Limited	611.06	239.84	(60.7%)	0.11	0.04	371.46	147.00	(60.4%)
Industrial	8,573.39	4,638.75	(45.9%)			4,320.98	2,265.04	(47.6%)
Qatar Navigation Co.	640.90	647.67	1.1%	0.56	0.57	280.49	284.38	1.4%
Gulf Warehousing Co.	114.79	114.82	0.0%	0.20	0.20	56.99	53.33	(6.4%)
Qatar Gas Transport Co. (Nakilat)	729.64	774.38	6.1%	0.13	0.14	347.81	378.90	8.9%
Transportation	1,485.33	1,536.87	3.5%			685.29	716.61	4.6%
United Development Co.	167.60	187.59	11.9%	0.05	0.05	87.31	99.57	14.0%
Barwa Real Estate Co.	536.87	552.93	3.0%	0.14	0.14	307.94	317.44	3.1%
Ezdan Holding Group	262.39	161.34	(38.5%)	0.01	0.006	108.79	70.30	(35.4%)
Mazaya Qatar Real Estate Development Co.	20.45	14.89	(27.2%)	0.02	0.01	9.07	4.69	(48.3%)
Real Estate	987.31	916.75	(7.1%)			513.11	492.00	(4.1%)
Qatar Insurance Co.	96.82	324.53	235.2%	0.01	0.07	170.77	117.15	(31.4%)
Doha Insurance Co.	67.25	81.46	21.1%	0.13	0.16	26.61	15.87	(40.4%)
Qatar General Insurance & Reinsurance Co.	47.10	35.12	(25.4%)	0.05	0.04	(13.71)	(9.11)	33.6%
Al Khaleej Takaful Group Co.	32.95	42.08	27.7%	0.13	0.17	12.46	14.80	18.8%
Qatar Islamic Insurance Co.	52.97	64.23	21.3%	0.35	0.43	24.39	34.93	43.2%
QLM	37.28	46.71	25.3%	0.11	0.13	17.02	26.69	56.8%
Damaan Islamic Insurance Co.	31.91	33.34	4.5%	0.16	0.17	18.34	19.67	7.3%

Qatar Stock Exchange - Corporate Earnings - 1H-2023

Company Name <i>(Figures in QAR Mn)</i>	Net Profit (Loss) 1H-2022	Net Profit (Loss) 1H-2023	Variance (%)	EPS 1H-2022	EPS 1H-2023	Net Profit (Loss) Q2-2022	Net Profit (Loss) Q2-2023	Variance (%)
Insurance	366.27	627.47	71.3%			255.87	220.01	(14.0%)
OOREDOO	1,497.97	1,794.85	19.8%	0.47	0.56	827.07	834.29	0.9%
Vodafone Qatar	216.34	259.84	20.1%	0.05	0.06	108.96	126.45	16.1%
Telecommunication	1,714.31	2,054.69	19.9%			936.03	960.74	2.6%
Zad Holding Co.	96.10	90.02	(6.3%)	0.33	0.31	53.27	48.29	(9.3%)
Qatar German Co. For Medical Devices	1.51	1.56	3.7%	0.01	0.01	0.98	1.29	31.6%
Salam International Investment Co. Ltd.	25.06	4.55	(81.9%)	0.02	0.00	18.57	(2.40)	NM
Medicare Group	35.45	36.34	2.5%	0.13	0.13	18.26	17.53	(4.0%)
Qatar Cinema & Film Distribution Co.	1.89	3.16	67.1%	0.03	0.05	0.28	1.17	314.0%
Qatar Fuel Co.	501.32	440.18	(12.2%)	0.50	0.44	238.52	216.96	(9.0%)
Mannai Corporation	90.36	37.95	(58.0%)	0.20	0.08	58.46	25.79	(55.9%)
Widam Food Co.	(11.90)	(35.68)	(199.9%)	(0.07)	(0.20)	(4.85)	(18.31)	(277.6%)
Al Meera Consumer Goods Co.	89.25	88.36	(1.0%)	0.43	0.43	46.05	45.17	(1.9%)
Baladna	47.60	42.30	(11.1%)	0.03	0.02	21.70	22.28	2.7%
Mekdam Holding Group	14.62	15.66	7.1%	0.20	0.21	5.14	5.98	16.4%
Consumer Goods & Services	891.26	724.39	(18.7%)			456.38	363.77	(20.3%)
Total Qatar Market *	27,660.36	24,556.97	(11.22%)			14,370.83	11,674.58	(18.76%)

* Total may not be comparable to y-o-y numbers as it includes companies that not filed there quarterly results at the time of publishing this report.

Source : Company Financials, Bloomberg,Reuters, Kamco Invest Research

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