

Privatization Holding Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	(642,548)	(3,051,633)	NM
Earnings Per Share (fils)	(1.05)	(5.00)	NM
Total Operating Revenue (KWD)	4,764,092	4,525,511	(5.01%)
Net Operating Profit / (Loss) (KWD)	(1,024,400)	(5,447,034)	NM
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	40,862,009	41,637,645	1.90%
Non-current Assets	69,872,291	61,831,177	(11.51%)
Total Assets	110,734,300	103,468,822	(6.56%)

Shareholders' Equity*	54,199,453	47,345,055	(12.65%)
Liabilities:			
Current Liabilities	49,616,733	47,931,273	(3.40%)
Non-current Liabilities	10,330,437	14,522,056	40.58%
Total Liabilities	59,947,170	62,453,329	4.18%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	875,554.8	P/E (x)	NM
Value (KWD '000)	46,568.2	P/BV (x)	0.72
Closing Price (KWD)	0.056	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.078	YTD Share Turnove	143.53%
Current Market Capitalization (KWD Million)	34.1	Beta	0.82

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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