

Privatization Holding Co.
1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	(3,450,793)	(642,548)	NM
Earnings Per Share (fils)	(5.66)	(1.05)	NM
Total Operating Revenue (KWD)	904,555	4,764,092	427%
Net Operating Profit / (Loss) (KWD)	(4,016,947)	(1,040,117)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
Assets:			
Current Assets	42,376,606	40,862,009	(3.6%)
Non-current Assets	72,718,491	69,872,291	(3.9%)
Total Assets	115,095,097	110,734,300	(3.8%)
Shareholders' Equity*	63,222,645	54,199,453	(14.3%)

Liabilities:

Current Liabilities	40,387,702	49,616,733	22.9%
Non-current Liabilities	13,866,373	10,330,437	(25.5%)
Total Liabilities	54,254,075	59,947,170	10.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	189,295.2	P/E (x)	NM
Value (KWD '000)	7,058.5	P/BV (x)	0.42
Closing Price (KWD)	0.038	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.089	YTD Share Turnove	31.03%
Current Market Capitalization (KWD Million)	22.9	Beta	0.80

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Aug-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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