

Privatization Holding Co.

9M-2022 Financial Results Announcement

Profitability	9M-2021	9M-2022	Variance
Net Profit / (Loss) (KWD)	(609,496)	(3,136,727)	NM
Earnings Per Share (fils)	(1.00)	(5.14)	NM
Total Operating Revenue (KWD)	7,135,628	4,585,193	(35.7%)
Net Operating Profit / (Loss) (KWD)	(1,399,558)	(4,280,957)	(205.9%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-21	30-Sep-22	Variance
Assets:			
Current Assets	48,206,383	43,793,390	(9.2%)
Non-current Assets	73,753,452	79,130,826	7.3%
Total Assets	121,959,835	122,924,216	0.8%
Shareholders' Equity*	76,129,954	72,150,155	(5.2%)

Liabilities:

Current Liabilities	34,315,025	45,495,260	32.6%
Non-current Liabilities	11,749,831	7,255,033	(38.3%)
Total Liabilities	46,064,856	52,750,293	14.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	387,009.1	P/E (x)	NM
Value (KWD '000)	24,366.8	P/BV (x)	0.33
Closing Price (KWD)	0.039	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.118	YTD Share Turnove	63.44%
Current Market Capitalization (KWD Million)	23.8	Beta	0.85

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Nov-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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