

Kuwait Portland Cement Co.

Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	1,500,068	113,713	(92.42%)
Earnings Per Share (fils)	14.97	1.13	(92.45%)
Total Operating Revenue (KWD)	25,180,480	20,880,919	(17.07%)
Net Operating Profit / (Loss) (KWD)	849,264	1,355,651	59.63%
Return on Average Equity (ROAE)	5.44%	1.64%	
Return on Average Assets (ROAA)	4.31%	1.22%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
Assets:			
Current Assets	46,952,485	47,013,494	0.13%
Non-current Assets	54,691,639	59,554,065	8.89%
Total Assets	101,644,124	106,567,559	4.84%
Shareholders' Equity*	77,547,582	77,365,782	(0.23%)
Liabilities:			
Current Liabilities	18,336,220	23,204,857	26.55%
Non-current Liabilities	5,760,322	5,996,920	4.11%
Total Liabilities	24,096,542	29,201,777	21.19%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	5,754.4	P/E (x)	51.62
Value (KWD '000)	3,560.4	P/BV (x)	0.85
Closing Price (KWD)	0.654	Dividend Yield	6.12%
Book Value Per Share (KWD)	0.772	YTD Share Turnove	5.74%
Current Market Capitalization (KWD Million)	65.5	Beta	0.43

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-May-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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