

Kuwait Portland Cement Co.

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	1,835,050	1,500,068	(18.25%)
Earnings Per Share (fils)	18.310	14.970	(18.24%)
Total Operating Revenue (KWD)	33,332,388	25,180,480	(24.45%)
Net Operating Profit / (Loss) (KWD)	1,369,169	849,264	(37.97%)
Return on Average Equity (ROAE)	8.34%	5.44%	
Return on Average Assets (ROAA)	6.52%	4.31%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	50,221,540	46,952,485	(6.5%)
Non-current Assets	47,203,108	54,691,639	15.9%
Total Assets	97,424,648	101,644,124	4.3%
Shareholders' Equity*	80,220,201	77,547,582	(3.3%)

Liabilities:

Current Liabilities	11,631,631	18,336,220	57.6%
Non-current Liabilities	5,572,816	5,760,322	3.4%
Total Liabilities	17,204,447	24,096,542	40.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	3,577.5	P/E (x)	52.91
Value (KWD '000)	2,882.0	P/BV (x)	1.02
Closing Price (KWD)	0.792	Dividend Yield	6.31%
Book Value Per Share (KWD)	0.774	YTD Share Turnove	3.57%
Current Market Capitalization (KWD Million)	79.4	Beta	0.44

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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