

## Kuwait Portland Cement Co.

### FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	4,628,094	2,656,157	(42.61%)
Earnings Per Share (fils)	46.18	26.50	(42.62%)
Total Operating Revenue (KWD)	128,861,308	94,628,924	(26.57%)
Net Operating Profit / (Loss) (KWD)	3,644,208	1,856,045	(49.07%)
Cash Dividends Per Share (fils)	50.00	40.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	6.14%	3.42%	
Return on Average Assets (ROAA)	4.62%	2.54%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
<b>Assets:</b>			
Current Assets	44,627,041	48,208,734	8.03%
Non-current Assets	55,479,837	61,155,065	10.23%
Total Assets	100,106,878	109,363,799	9.25%
Shareholders' Equity*	76,331,131	78,914,814	3.38%
<b>Liabilities:</b>			
Current Liabilities	18,062,508	24,508,437	35.69%
Non-current Liabilities	5,713,239	5,940,548	3.98%
Total Liabilities	23,775,747	30,448,985	28.07%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	701.1	P/E (x)	23.85
Value (KWD '000)	444.1	P/BV (x)	0.80
Closing Price (KWD)	0.632	Dividend Yield	6.33%
Book Value Per Share (KWD)	0.787	YTD Share Turnove	0.70%
Current Market Capitalization (KWD Million)	63.3	Beta	0.43

Source: Kamco Research & Boursa Kuwait

Pricing data as of 19-Feb-26

NM: Not Meaningful

[kamcoinvest.com](http://kamcoinvest.com)

#### Disclosure:

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