

Shuaiba Industrial Co.
Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	220,340	174,579	(20.77%)
Earnings Per Share (fils)	2.22	1.76	(20.77%)
Total Operating Revenue (KWD)	3,346,429	3,224,066	(3.66%)
Net Operating Profit / (Loss) (KWD)	209,226	169,787	(18.85%)
Return on Average Equity (ROAE)	5.06%	3.61%	
Return on Average Assets (ROAA)	3.94%	2.81%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
Assets:			
Current Assets	14,898,978	14,357,845	(3.63%)
Non-current Assets	9,470,132	8,699,805	(8.13%)
Total Assets	24,369,110	23,057,650	(5.38%)
Shareholders' Equity*	19,047,014	17,800,385	(6.55%)
Liabilities:			
Current Liabilities	3,077,656	3,034,905	(1.39%)
Non-current Liabilities	2,244,440	2,222,360	(0.98%)
Total Liabilities	5,322,096	5,257,265	(1.22%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	3,870.5	P/E (x)	34.16
Value (KWD '000)	838.9	P/BV (x)	1.28
Closing Price (KWD)	0.229	Dividend Yield	3.01%
Book Value Per Share (KWD)	0.179	YTD Share Turnove	3.90%
Current Market Capitalization (KWD Million)	22.7	Beta	0.27

Source: Kamco Research & Boursa Kuwait

Pricing data as of 29-Apr-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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