

Shuaiba Industrial Co.
FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	1,164,887	711,052	(38.96%)
Earnings Per Share (fils)	11.74	7.17	(38.96%)
Total Operating Revenue (KWD)	13,244,587	13,318,913	0.56%
Net Operating Profit / (Loss) (KWD)	1,002,785	734,635	(26.74%)
Cash Dividends Per Share (fils)	12.00	7.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	6.17%	3.83%	
Return on Average Assets (ROAA)	4.62%	2.89%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
Assets:			
Current Assets	16,114,136	14,616,727	(9.29%)
Non-current Assets	9,653,910	8,907,626	(7.73%)
Total Assets	25,768,046	23,524,353	(8.71%)
Shareholders' Equity*	18,823,135	18,283,693	(2.87%)
Liabilities:			
Current Liabilities	4,472,551	2,905,943	(35.03%)
Non-current Liabilities	2,472,360	2,334,717	(5.57%)
Total Liabilities	6,944,911	5,240,660	(24.54%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	910.2	P/E (x)	25.96
Value (KWD '000)	190.6	P/BV (x)	1.01
Closing Price (KWD)	0.186	Dividend Yield	3.71%
Book Value Per Share (KWD)	0.184	YTD Share Turnove	0.92%
Current Market Capitalization (KWD Million)	18.5	Beta	0.26

Source: Kamco Research & Boursa Kuwait

Pricing data as of 17-Feb-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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