

## Oula Fuel Marketing Co.

### 1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	2,827,768	3,514,016	24.27%
Earnings Per Share (fils)	6.99	8.69	24.32%
Total Operating Revenue (KWD)	79,956,798	84,512,415	5.70%
Net Operating Profit / (Loss) (KWD)	2,468,789	2,780,683	12.63%
Return on Average Equity (ROAE)	6.92%	7.87%	
Return on Average Assets (ROAA)	3.49%	3.92%	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
<b>Assets:</b>			
Current Assets	15,368,942	14,826,742	(3.5%)
Non-current Assets	118,830,916	123,242,577	3.7%
Total Assets	134,199,858	138,069,319	2.9%
Shareholders' Equity*	66,518,907	69,138,543	3.9%

#### Liabilities:

Current Liabilities	37,526,604	39,289,676	4.7%
Non-current Liabilities	30,154,347	29,641,100	(1.7%)
Total Liabilities	67,680,951	68,930,776	1.8%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	10,428.4	P/E (x)	10.38
Value (KWD '000)	1,449.8	P/BV (x)	0.80
Closing Price (KWD)	0.137	Dividend Yield	3.65%
Book Value Per Share (KWD)	0.171	YTD Share Turnove	2.58%
Current Market Capitalization (KWD Million)	55.4	Beta	0.45

Source: Kamco Research & Boursa Kuwait

Pricing data as of 8-Aug-24

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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