

## Oula Fuel Marketing Co.

### Q1-2021 Financial Results Announcement

Profitability	Q1-2020	Q1-2021	Variance
Net Profit / (Loss) (KWD)	776,700	970,092	24.9%
Earnings Per Share (fils)	1.93	2.40	24.4%
Total Operating Revenue (KWD)	34,113,513	33,941,684	(0.5%)
Net Operating Profit / (Loss) (KWD)	713,368	807,914	13.3%
Return on Average Equity (ROAE)	4.78%	4.89%	
Return on Average Assets (ROAA)	2.62%	2.55%	

Balance Sheet Summary (KWD)	31-Mar-20	31-Mar-21	Variance
<b>Assets:</b>			
Current Assets	17,649,957	19,563,493	10.8%
Non-current Assets	101,775,004	110,562,928	8.6%
Total Assets	119,424,961	130,126,421	9.0%
Shareholders' Equity*	64,171,188	65,710,565	2.4%

#### Liabilities:

Current Liabilities	31,201,549	33,339,020	6.9%
Non-current Liabilities	24,052,224	31,076,836	29.2%
Total Liabilities	55,253,773	64,415,856	16.58%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	13,514.2	P/E (x)	18.96
Value (KWD '000)	1,846.4	P/BV (x)	0.92
Closing Price (KWD)	0.149	Dividend Yield	3.30%
Book Value Per Share (KWD)	0.165	YTD Share Turnover	3.34%
Current Market Capitalization (KWD Million)	60.3	Beta	0.5

Source: Kamco Research & Boursa Kuwait

Pricing data as of 17-May-21

NM: Not Meaningful

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#### Disclosure:

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