

OSOS Holding Group Co.

9M-2024 Financial Results Announcement

	9M-2023	9M-2024	Variance
Net Profit / (Loss) (KWD)	43,636	736,556	NM
Earnings Per Share (fils)	0.40	6.75	NM
Total Operating Revenue (KWD)	355,277	504,196	42%
Net Operating Profit / (Loss) (KWD)	304,767	464,817	53%
Return on Average Equity (ROAE)	7.19%	14.42%	
Return on Average Assets (ROAA)	4.76%	9.88%	

Balance Sheet Summary (KWD)	30-Sep-23	30-Sep-24	Variance
Assets:			
Current Assets	5,048,216	2,782,124	(44.9%)
Non-current Assets	11,524,890	17,607,866	52.8%
Total Assets	16,573,106	20,389,990	23.0%
Shareholders' Equity*	11,970,574	13,352,187	11.5%

Liabilities:

Current Liabilities	3,327,786	1,753,117	(47.3%)
Non-current Liabilities	1,274,746	5,284,686	314.6%
Total Liabilities	4,602,532	7,037,803	52.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	9,934.3	P/E (x)	6.28
Value (KWD '000)	960.4	P/BV (x)	0.86
Closing Price (KWD)	0.105	Dividend Yield	3.81%
Book Value Per Share (KWD)	0.122	YTD Share Turnove	9.10%
Current Market Capitalization (KWD Million)	11.5	Beta	0.29

Source: Kamco Research & Boursa Kuwait

Pricing data as of 27-Oct-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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