

OSOS Holding Group Co.

1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	148,086	487,665	229%
Earnings Per Share (fils)	1.36	4.47	229%
Total Operating Revenue (KWD)	232,950	259,416	11%
Net Operating Profit / (Loss) (KWD)	190,612	230,437	21%
Return on Average Equity (ROAE)	7.55%	11.70%	
Return on Average Assets (ROAA)	5.00%	7.99%	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
Assets:			
Current Assets	5,193,804	2,532,854	(51.2%)
Non-current Assets	11,524,890	17,607,866	52.8%
Total Assets	16,718,694	20,140,720	20.5%
Shareholders' Equity*	12,075,024	13,103,296	8.5%

Liabilities:

Current Liabilities	3,360,784	3,439,985	2.4%
Non-current Liabilities	1,282,886	3,597,439	180.4%
Total Liabilities	4,643,670	7,037,424	51.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	6,075.4	P/E (x)	5.93
Value (KWD '000)	574.5	P/BV (x)	0.67
Closing Price (KWD)	0.080	Dividend Yield	5.00%
Book Value Per Share (KWD)	0.120	YTD Share Turnove	5.56%
Current Market Capitalization (KWD Million)	8.7	Beta	0.28

Source: Kamco Research & Boursa Kuwait

Pricing data as of 7-Aug-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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