

Oula Fuel Marketing Co.

Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	2,047,275	2,060,913	0.67%
Earnings Per Share (fils)	4.60	4.63	0.65%
Total Operating Revenue (KWD)	41,619,748	41,665,768	0.11%
Net Operating Profit / (Loss) (KWD)	1,166,529	1,013,713	(13.10%)
Return on Average Equity (ROAE)	8.49%	8.39%	
Return on Average Assets (ROAA)	4.46%	4.68%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
Assets:			
Current Assets	41,855,026	37,058,573	(11.46%)
Non-current Assets	106,257,115	113,025,852	6.37%
Total Assets	148,112,141	150,084,425	1.33%
Shareholders' Equity*	80,471,728	85,843,088	6.67%
Liabilities:			
Current Liabilities	40,769,695	57,215,037	40.34%
Non-current Liabilities	26,870,718	7,026,300	(73.85%)
Total Liabilities	67,640,413	64,241,337	(5.03%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	138,945.6	P/E (x)	16.90
Value (KWD '000)	37,026.8	P/BV (x)	1.37
Closing Price (KWD)	0.265	Dividend Yield	3.02%
Book Value Per Share (KWD)	0.193	YTD Share Turnove	31.22%
Current Market Capitalization (KWD Million)	117.9	Beta	0.63

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-May-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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