

Oula Fuel Marketing Co.

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	1,888,216	2,047,275	8.42%
Earnings Per Share (fils)	4.7	5.1	8.35%
Total Operating Revenue (KWD)	41,717,429	41,619,748	(0.23%)
Net Operating Profit / (Loss) (KWD)	1,136,743	1,166,529	2.62%
Return on Average Equity (ROAE)	7.69%	8.49%	
Return on Average Assets (ROAA)	3.90%	4.46%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	32,151,131	41,855,026	30.2%
Non-current Assets	105,666,477	106,257,115	0.6%
Total Assets	137,817,608	148,112,141	7.5%
Shareholders' Equity*	69,777,053	80,471,728	15.3%

Liabilities:

Current Liabilities	37,977,289	40,769,695	7.4%
Non-current Liabilities	30,063,266	26,870,718	(10.6%)
Total Liabilities	68,040,555	67,640,413	(0.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,700,412.5	P/E (x)	NM
Value (KWD '000)	1,624,153.1	P/BV (x)	2.52
Closing Price (KWD)	0.501	Dividend Yield	1.00%
Book Value Per Share (KWD)	0.199	YTD Share Turnove	667.48%
Current Market Capitalization (KWD Million)	202.7	Beta	0.59

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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