

Oula Fuel Marketing Co.
FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	6,219,694	6,964,283	11.97%
Earnings Per Share (fils)	13.98	15.65	11.95%
Total Operating Revenue (KWD)	172,298,092	175,575,096	1.90%
Net Operating Profit / (Loss) (KWD)	3,884,907	4,594,520	18.27%
Cash Dividends Per Share (fils)	5.00	8.00	
Bonus Shares (%)	10.0%	0.0%	
Return on Average Equity (ROAE)	8.62%	8.68%	
Return on Average Assets (ROAA)	4.48%	4.80%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
Assets:			
Current Assets	35,423,195	36,593,560	3.3%
Non-current Assets	104,836,447	113,041,402	7.8%
Total Assets	140,259,642	149,634,962	6.7%
Shareholders' Equity*	74,529,631	85,879,133	15.2%
Liabilities:			
Current Liabilities	38,629,178	56,773,995	47.0%
Non-current Liabilities	27,100,833	6,981,834	(74.2%)
Total Liabilities	65,730,011	63,755,829	(3.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	48,664.9	P/E (x)	16.29
Value (KWD '000)	12,859.4	P/BV (x)	1.32
Closing Price (KWD)	0.255	Dividend Yield	3.14%
Book Value Per Share (KWD)	0.193	YTD Share Turnove	10.94%
Current Market Capitalization (KWD Million)	113.5	Beta	0.63

Source: Kamco Research & Boursa Kuwait

Pricing data as of 29-Mar-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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