

Oula Fuel Marketing Co.

9M-2025 Financial Results Announcement

	9M-2024	9M-2025	Variance
Net Profit / (Loss) (KWD)	4,810,576	5,923,190	23.13%
Earnings Per Share (fils)	10.81	13.31	23.13%
Total Operating Revenue (KWD)	127,522,428	128,316,702	0.62%
Net Operating Profit / (Loss) (KWD)	2,837,865	3,194,913	12.58%
Return on Average Equity (ROAE)	8.72%	9.23%	
Return on Average Assets (ROAA)	4.42%	5.00%	

Balance Sheet Summary (KWD)	30-Sep-24	30-Sep-25	Variance
Assets:			
Current Assets	36,758,392	34,800,381	(5.3%)
Non-current Assets	109,510,119	112,401,474	2.6%
Total Assets	146,268,511	147,201,855	0.6%
Shareholders' Equity*	76,294,770	82,628,931	8.3%

Liabilities:

Current Liabilities	41,974,856	37,681,882	(10.2%)
Non-current Liabilities	27,998,885	26,891,042	(4.0%)
Total Liabilities	69,973,741	64,572,924	(7.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,911,750.0	P/E (x)	18.94
Value (KWD '000)	1,699,354.1	P/BV (x)	1.68
Closing Price (KWD)	0.312	Dividend Yield	1.60%
Book Value Per Share (KWD)	0.186	YTD Share Turnove	654.29%
Current Market Capitalization (KWD Million)	138.8	Beta	0.61

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Nov-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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