

OSOUL Investment Co.
Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	(253,423)	(299,633)	NM
Earnings Per Share (fils)	(2.00)	(2.37)	NM
Total Operating Revenue (KWD)	(28,154)	(71,118)	NM
Net Operating Profit / (Loss) (KWD)	(173,477)	(228,692)	NM
Return on Average Equity (ROAE)	NM	7.76%	
Return on Average Assets (ROAA)	NM	5.17%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	9,473,197	9,664,193	2.0%
Non-current Assets	10,737,493	9,357,414	(12.9%)
Total Assets	20,210,690	19,021,607	(5.9%)
Shareholders' Equity*	13,709,166	12,426,113	(9.4%)

Liabilities:

Current Liabilities	1,571,546	1,750,446	11.4%
Non-current Liabilities	4,929,978	4,845,048	(1.7%)
Total Liabilities	6,501,524	6,595,494	1.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	63,509.7	P/E (x)	NM
Value (KWD '000)	9,777.6	P/BV (x)	1.61
Closing Price (KWD)	0.158	Dividend Yield	6.33%
Book Value Per Share (KWD)	0.098	YTD Share Turnove	50.19%
Current Market Capitalization (KWD Million)	20.0	Beta	0.42

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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